

Fill in this information to identify the case

Debtor name The Missing Lynx Express, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) 18-31255-H5-11

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets -- Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. Business Checking Account JPMorgan Chase Bank	Checking account	8 8 8 0	\$4,608.73
3.2. Business Savings Account JPMorgan Chase Bank	Savings account	9 7 6 1	\$1,476.73

4. Other cash equivalents (Identify all)

Name of institution (bank or brokerage firm)

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$6,085.46**Part 2: Deposits and prepayments**

6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.
- ☒ Yes. Fill in the information below.

Debtor The Missing Lynx Express, Inc. Case number (if known) 18-31255-H5-11
 Name

General description	Date of the last physical inventory MM/DD/YYYY	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
20. Work in progress				
21. Finished goods, including goods held for resale				
22. Other inventory or supplies				
23. Total of Part 5 Add lines 19 through 22. Copy the total to line 84.				\$0.00
24. Is any of the property listed in Part 5 perishable?				
<input checked="" type="checkbox"/> No				
<input type="checkbox"/> Yes				
25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?				
<input checked="" type="checkbox"/> No				
<input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____				
26. Has any of the property listed in Part 5 been appraised by a professional within the last year?				
<input checked="" type="checkbox"/> No				
<input type="checkbox"/> Yes				

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops--either planted or harvested			
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
30. Farm machinery and equipment (Other than titled motor vehicles)			
31. Farm and fishing supplies, chemicals, and feed			
32. Other farming and fishing-related property not already listed in Part 6			
33. Total of Part 6. Add lines 28 through 32. Copy the total to line 85.			\$0.00
34. Is the debtor a member of an agricultural cooperative?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes			
35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____			
36. Is a depreciation schedule available for any of the property listed in Part 6?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			
37. Has any of the property listed in Part 6 been appraised by a professional within the last year?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			

Debtor **The Missing Lynx Express, Inc.**
NameCase number (if known) **18-31255-H5-11****Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
4 Desks			\$1,000.00
1 Armoire			\$500.00
1 Reception Desk			\$800.00
1 Conference Table			\$500.00
8 Chairs			\$600.00
14 Reclining Chairs			\$1,400.00
1 Breakroom Table			\$20.00
6 Folding Chairs			\$60.00
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software			
2 Telephones			\$350.00
1 Apple (Mac) Desktop			\$1,500.00
1 Lenovo Laptop			\$200.00
1 Paper Shredder			\$60.00
1 Fax Machine			\$50.00
Misc. Office Items and Supplies (Staplers, paperclips, binder clips, paper, Post-it-Notes, etc.)			\$250.00
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$7,290.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
☒ Yes. Fill in the information below.

Debtor	<u>The Missing Lynx Express, Inc.</u>		Case number (if known)	<u>18-31255-H5-11</u>
	Name			
	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles				
47.1.	2016 Isuzu Medium Duty Box Truck 20' N-Series VIN No. JALC4W16XG7001549 #20 in debtor's records Financed through BMO Vehicle Location: 8152 Spring Cypress Road Spring, TX 77379			\$45,000.00
47.2.	2016 Isuzu Medium Duty Box Truck 20' N-Series VIN No. JALC4W16XG7003124 #22 in debtor's records Financed through BMO Vehicle Location: 8152 Spring Cypress Road Spring, TX 77379			\$45,000.00
47.3.	2016 Isuzu Medium Duty Box Truck 20' N-Series VIN No. JALC4W16XG7003186 #23 in debtor's records Financed through BMO Vehicle Location: 6275 S. Pearl Street Las Vegas, NV 89120			\$45,000.00
47.4.	2016 Isuzu Medium Duty Box Truck 20' N-Series VIN No. JALC4W166G7001502 #24 in debtor's records Financed through BMO Vehicle Location: 8152 Spring Cypress Road Spring, TX 77379			\$45,000.00
47.5.	2015 Isuzu Medium Duty Box Truck 24' NRR VIN No. JALE5W162F7301526 #15 in debtor's records Financed through BMO Vehicle Location: 6275 S. Pearl Street Las Vegas, NV 89120			\$45,000.00
47.6.	2015 Isuzu Medium Duty Box Truck 24' NRR VIN No. JALE5W163F7301521 #11 in debtor's records Financed through BMO Vehicle Location: 6275 S. Pearl Street Las Vegas, NV 89120			\$45,000.00

Debtor	The Missing Lynx Express, Inc. Name	Case number (if known)	18-31255-H5-11
47.7.	2015 Isuzu Medium Duty Box Truck 24' NRR VIN No. JALE5W16XF7301581 #3 in debtor's records Financed through BMO Vehicle Location: 850 Greens Parkway Houston, TX 77067		\$45,000.00
47.8.	2014 Isuzu Medium Duty Box Truck 24' NRR VIN No. JALE5W166E7302404 #13 in debtor's records Financed through BMO Vehicle Location: 850 Greens Parkway Houston, TX 77067		\$35,000.00
47.9.	2014 Isuzu Medium Duty Box Truck 24' NRR VIN No. JALE5W165E7302376 #14 in debtor's records Financed through BMO Vehicle Location: 850 Greens Parkway Houston, TX 77067		\$35,000.00
47.10.	2010 Freightliner VIN No. 1FUBCYBSXADAM6793 Financed through BMO #27 in debtor's records Vehicle Location: 850 Greens Parkway Houston, TX 77067		\$32,000.00
47.11.	2010 Freightliner VIN No. 1FUBCYBS6ADAM6788 Financed through BMO #28 in debtor's records Vehicle Location: 850 Greens Parkway Houston, TX 77067		\$32,000.00
47.12.	2010 Freightliner VIN No. 1FUBCYBS8ADAM6789 Financed through BMO #26 in debtor's records Vehicle Location: 850 Greens Parkway Houston, TX 77067		\$32,000.00
47.13.	2017 Hino 268 VIN No. 5PVNE8JV7H4S55460 Financed through TCF #25 in debtor's records Vehicle Location: 6275 S. Pearl Street Las Vegas, NV 89120		\$62,000.00

Debtor	The Missing Lynx Express, Inc.	Case number (if known)	18-31255-H5-11
	Name		
47.14.	2017 Hino 268 VIN No. 5PVNE8JV8H4S55502 Financed through TCF #12 in debtor's records Vehicle Location: 850 Greens Parkway Houston, TX 77067		\$62,000.00
47.15.	2014 Isuzu Medium Duty Truck NRR Serial No. JALE5W165XE7302051 #16 in debtor's records Financed through Hitachi		\$30,000.00
47.16.	2014 Isuzu Medium Duty Truck (Diesel) NRR VIN No. JALE5W167E7300130 #5 in debtor's records Financed through Isuzu Vehicle Location: 850 Greens Parkway Houston, TX 77067		\$30,000.00
47.17.	2004 Dodge Ram Vin No. 1D7HA16D94J187924 Secured by First Home Bank Vehicle Location: 8152 Spring Cypress Road Spring, TX 77379		\$4,000.00
47.18.	2007 Hino Vin No. 5PVNE8JTX72S50844 Secured by First Home Bank #10 in debtor's records Vehicle Location: 8152 Spring Cypress Road Spring, TX 77379		\$15,000.00
47.19.	2010 International Vin No. 1HTMMAAN9AH268086 Secured by First Home Bank #19 in debtor's records Vehicle Location: 850 Greens Parkway Houston, TX 77067		\$12,000.00
47.20.	2010 International VIN No. 1HTMMAAN0AH268087 Secured by First Home Bank #21 in debtor's records Vehicle Location: 850 Greens Parkway Houston, TX 77067		\$12,000.00

Debtor	The Missing Lynx Express, Inc. Name	Case number (if known)	18-31255-H5-11
47.21.	2011 International VIN No. 1HTMMAAN2BH388510 Secured by First Home Bank #18 in debtor's records Vehicle Location: 850 Greens Parkway Houston, TX 77067		\$15,000.00
47.22.	2012 International VIN No. 3HAMMAAN9CL584388 Secured by First Home Bank #17 in debtor's records Vehicle Location: 850 Greens Parkway Houston, TX 77067		\$17,000.00
47.23.	2004 Freightliner VIN No. 1FVACWDC74HN11588 Vehicle Location: 850 Greens Parkway Houston, TX 77067		\$8,000.00
47.24.	2010 Nissan UD VIN No. JNAPA81H0AAN80055 #2 in debtor's records Vehicle Location: 850 Greens Parkway Houston, TX 77067		\$20,000.00
47.25.	2010 Nissan UD VIN No. JNAPA81HXAAN80015 Debtor holds title - has financed vehicle to 3rd party. \$2,500 balance on the Note.		\$20,000.00
47.26.	2009 Nissan UD VIN No. JNAPA81H59AR75070 #4 in debtor's records Vehicle Location: 850 Greens Parkway Houston, TX 77067		\$20,000.00
47.27.	2011 Isuzu NPR VIN No. JALC4W162B7002378 #7 in debtor's records Vehicle Location: 850 Greens Parkway Houston, TX 77067		\$20,000.00
47.28.	2007 Chevrolet W4500 J8BC4B16677003753 Debtor holds title - has financed vehicle to 3rd party. \$3,050 balance on the Note.		\$13,000.00
47.29.	2006 International VIN No. IHTMPAFN66H260308 Vehicle Location: 850 Greens Parkway Houston, TX 77067		\$8,000.00

Debtor **The Missing Lynx Express, Inc.** Case number (if known) **18-31255-H5-11**
 Name

48. **Watercraft, trailers, motors, and related accessories** Examples: Boats
 trailers, motors, floating homes, personal watercraft, and fishing vessels

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

34 Storage Racks				\$8,000.00
1 Cantilever				\$800.00
1 Ramp				\$800.00
2 Wheel Dollies (20)				\$2,000.00
4 Wheel Dollies (12)				\$1,200.00

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$861,800.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

- ☒ No
☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
☒ Yes. Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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55.1. **8152 Spring Syress Road
 Spring, TX 77379**

Warehouse/Office	Leasehold Interest			\$1.00
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55.2. **3008 E Sunset Road, #175
 Las Vegas, NV 39120**

Storage Unit	Leasehold Interest			\$1.00
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56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$2.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

- ☒ No
☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Debtor **The Missing Lynx Express, Inc.**
NameCase number (if known) **18-31255-H5-11****Part 10: Intangibles and Intellectual Property**

59. Does the debtor have any interests in intangibles or intellectual property?

- ☒ No. Go to Part 11.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites			
62. Licenses, franchises, and royalties			
63. Customer lists, mailing lists, or other compilations			
64. Other intangibles, or intellectual property			
65. Goodwill			

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

71. Notes receivable

Description (include name of obligor)

Note for 2007 Chevrolet W4500**\$650.00 per month. Once balance received title will be turned over.****\$3,050.00**

Total face amount

-

\$0.00

doubtful or uncollectible amount

=

→

\$3,050.00**Note for 2010 Nissan UD****VIN No. JNAPA81HXAAN80015****Once balance received title will be turned over.****\$2,500.00**

Total face amount

-

\$0.00

doubtful or uncollectible amount

=

→

\$2,500.00**Note for 2014 Isuzu Medium Duty Truck****NRR****Serial No. JALE5W165XE7302051****#16 in debtor's records****Financed through Hitachi****Once vehicle paid off title will be turned over to****3rd party currently making payments.****\$18,000.00**

Total face amount

-

\$0.00

doubtful or uncollectible amount

=

→

\$18,000.00

Debtor **The Missing Lynx Express, Inc.** Case number (if known) **18-31255-H5-11**
 Name

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

73. Interests in insurance policies or annuities**Commerical General Liability****Policy Ending 8600****10/13/17 - 10/13/18****\$0.00****Automobile****Policy Ending 8415****3/1/18 - 3/1/19****\$0.00****Umbrella****Policy Ending 8600****10/13/17 - 10/13/18****\$0.00****Cargo****Policy Ending 8415****3/1/18 - 3/1/19****\$0.00****Workers Comp.****Policy Ending 716****9/4/17 through 9/4/18****\$0.00****74. Causes of action against third parties (whether or not a lawsuit has been filed)****75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims****76. Trusts, equitable or future interests in property****77. Other property of any kind not already listed** Examples: Season tickets, country club membership**78. Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$23,550.00**79. Has any of the property listed in Part 11 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Debtor **The Missing Lynx Express, Inc.**
NameCase number (if known) **18-31255-H5-11****Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>\$6,085.46</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$5,940.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$63,900.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$7,290.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$861,800.00</u>	
88. Real property. <i>Copy line 56, Part 9.....</i> →		<u>\$2.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<u>+\$23,550.00</u>	
91. Total. Add lines 80 through 90 for each column. 91a.	<u>\$968,565.46</u>	+ 91b. <u>\$2.00</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....		<u>\$968,567.46</u>

Fill in this information to identify the case:

Debtor name The Missing Lynx Express, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) 18-31255-H5-11

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.1	Creditor's name	Describe debtor's property that is subject to a lien	\$190,000.00	\$180,000.00
	BMO	2016 Isuzu Medium Duty Trucks		
	Creditor's mailing address	Describe the lien		
	Transportation Finance	Automobile / Agreement		
	P.O. Box 3040			
		Is the creditor an insider or related party?		
	Cedar Rapids IA 52406	<input checked="" type="checkbox"/> No		
	Creditor's email address, if known	<input type="checkbox"/> Yes		
		Is anyone else liable on this claim?		
	Date debt was incurred	<input checked="" type="checkbox"/> No		
	Last 4 digits of account number	<input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	1 0 0 1	As of the petition filing date, the claim is:		
	Do multiple creditors have an interest in the same property?	Check all that apply.		
	<input checked="" type="checkbox"/> No	<input type="checkbox"/> Contingent		
	<input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.	<input type="checkbox"/> Unliquidated		
		<input type="checkbox"/> Disputed		
	Serial No.'s:			
	JALC4W16XG7001549			
	JALC4W16XG7003124			
	JALC4W16XG7003186			
	JALC4W166G7001502			

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**\$874,877.20**

Debtor **The Missing Lynx Express, Inc.**Case number (if known) **18-31255-H5-11****Part 1: Additional Page**

Column A
Amount of claim
 Do not deduct the
 value of collateral.

Column B
**Value of collateral
 that supports
 this claim**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.2	Creditor's name BMO	Describe debtor's property that is subject to a lien 2015 Isuzu Medium Duty Trucks	\$90,000.00	\$135,000.00
	Creditor's mailing address Transportation Finance	Describe the lien Automobile / Agreement		
	P.O. Box 3040	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Cedar Rapids IA 52406	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Creditor's email address, if known	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date debt was incurred			
	Last 4 digits of account number 0 0 0 1			
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

Serial No.'s:
JALE5W162F7301526
JALE5W163F7301521
JALE5W16XF7301581

Debtor **The Missing Lynx Express, Inc.**Case number (if known) **18-31255-H5-11****Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
 Do not deduct the
 value of collateral.

Column B
Value of collateral
that supports
this claim

2.3	Creditor's name BMO	Describe debtor's property that is subject to a lien 2014 Isuzu Medium Duty Trucks	\$30,000.00	\$70,000.00
	Creditor's mailing address Transportation Finance	Describe the lien Automobile / Agreement		
	P.O. Box 3040 Cedar Rapids IA 52406	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Creditor's email address, if known Date debt was incurred Last 4 digits of account number 9 0 0 1	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		

 Serial No.'s:
JALE5W166E7302404
JALE5W165E7302376

2.4	Creditor's name BMO	Describe debtor's property that is subject to a lien 2010 Freightliners	\$82,000.00	\$96,000.00
	Creditor's mailing address Transportation Finance	Describe the lien Automobile / Agreement		
	P.O. Box 3040 Cedar Rapids IA 52406	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Creditor's email address, if known Date debt was incurred Last 4 digits of account number _____	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		

Debtor **The Missing Lynx Express, Inc.**Case number (if known) **18-31255-H5-11****Part 1: Additional Page**

Column A
Amount of claim
 Do not deduct the
 value of collateral.

Column B
Value of collateral
that supports
this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.5	Creditor's name First Home Bank	Describe debtor's property that is subject to a lien Lien on Assets	\$270,000.00	\$188,625.46
	Creditor's mailing address 700 Central Avenue	Describe the lien SBA Loan / Agreement		
	St. Petersburg FL 33701	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Creditor's email address, if known	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Date debt was incurred	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Last 4 digits of account number			
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines			
2.6	Creditor's name Fundation Group, LLC	Describe debtor's property that is subject to a lien Lien on Assets	\$68,877.20	\$0.00
	Creditor's mailing address 11501 Sunset Hills Road, Suite 100	Describe the lien Secured Loan / Agreement		
	Reston VA 20190	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Creditor's email address, if known	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Date debt was incurred 11/17/2017	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Last 4 digits of account number			
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines			

Debtor **The Missing Lynx Express, Inc.**Case number (if known) **18-31255-H5-11****Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
 Do not deduct the
 value of collateral.

Column B
Value of collateral
that supports
this claim

2.7	Creditor's name <u>Hitachi</u> <hr/> Creditor's mailing address <u>800 Connecticut Avenue</u> <hr/> <u>Norwalk</u> <u>CT</u> <u>06854</u> <hr/> Creditor's email address, if known <hr/> <hr/> Date debt was incurred _____ Last 4 digits of account number _____ <hr/> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien <u>2014 Isuzu NRR</u> <hr/> Describe the lien <u>Automobile / Agreement</u> <hr/> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <hr/> Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) <hr/> As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$18,000.00</u>	<u>\$30,000.00</u>
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JALE5W16XE7302051

2.8	Creditor's name <u>Isuzu Finance of America</u> <hr/> Creditor's mailing address <u>2500 Westchester Avenue, Suite 312</u> <hr/> <u>Purchase</u> <u>NY</u> <u>10577</u> <hr/> Creditor's email address, if known <hr/> <hr/> Date debt was incurred _____ Last 4 digits of account number <u>8</u> <u>7</u> <u>2</u> <u>0</u> <hr/> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien <u>2014 Diesel Isuzu NRR</u> <hr/> Describe the lien <u>Automobile / Agreement</u> <hr/> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <hr/> Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) <hr/> As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$10,000.00</u>	<u>\$30,000.00</u>
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Debtor **The Missing Lynx Express, Inc.**Case number (if known) **18-31255-H5-11****Part 1: Additional Page**

Column A
Amount of claim
 Do not deduct the
 value of collateral.

Column B
Value of collateral
that supports
this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.9	Creditor's name Lease Corporation of America	Describe debtor's property that is subject to a lien Tracking Equipment	\$10,000.00	\$5,000.00
	Creditor's mailing address 3150 Livernois Road, Suite 300	Describe the lien Business Loan / Agreement		
	Troy MI 48083	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Creditor's email address, if known	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Date debt was incurred	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Last 4 digits of account number			
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

Lease/Purchase

2.10	Creditor's name TCF Equipment Finance	Describe debtor's property that is subject to a lien 2017 Hino 268	\$53,000.00	\$62,000.00
	Creditor's mailing address 11100 Wayzata Blvd, Suite 801	Describe the lien Automobile / Agreement		
	Minnetonka MN 55305	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Creditor's email address, if known	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Date debt was incurred	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Last 4 digits of account number			
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

Debtor **The Missing Lynx Express, Inc.**Case number (if known) **18-31255-H5-11****Part 1: Additional Page**

Column A
Amount of claim
 Do not deduct the
 value of collateral.

Column B
**Value of collateral
 that supports
 this claim**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.11	Creditor's name TCF Equipment Finance	Describe debtor's property that is subject to a lien 2017 Hino 268	\$53,000.00	\$62,000.00
	Creditor's mailing address 11100 Wayzata Blvd, Suite 801	Describe the lien Automobile / Agreement		
	Minnetonka MN 55305	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Creditor's email address, if known 	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Date debt was incurred 	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Last 4 digits of account number 8 5 0 1			
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

Debtor **The Missing Lynx Express, Inc.**Case number (if known) **18-31255-H5-11****Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
BMO	Line 2.4	_____
Transportation Finance		
P.O. Box 71951		
Chicago IL 60694		
BMO	Line 2.3	_____
Transportation Finance		
P.O. Box 71951		
Chicago IL 60694		
BMO	Line 2.2	_____
Transportation Finance		
P.O. Box 71951		
Chicago IL 60694		
BMO	Line 2.1	_____
Transportation Finance		
P.O. Box 71951		
Chicago IL 60694		
First Home Bank	Line 2.5	_____
P.O. Box 4900		
Seminole FL 33775		
Hitachi	Line 2.7	_____
21925 Network Place		
Chicago IL 60673-1219		

Debtor The Missing Lynx Express, Inc.Case number (if known) 18-31255-H5-11**Part 2:** **List Others to Be Notified for a Debt Already Listed in Part 1 -- Continuation Page**

Name and address

On which line in Part 1
did you enter the
related creditor?Last 4 digits of
account number
for this entityTeri H. KelleyLine 2.10 Law Offices of T.H. Kelley, P.C.6750 West Look South, Suite 920BellaireTX 77401

Fill in this information to identify the case:

Debtor The Missing Lynx Express, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) 18-31255-H5-11

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
- ☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part.

If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim Priority amount

2.1 Priority creditor's name and mailing address

J. Thomas Black, P.C.

2600 S. Gessner, Suite 110

Houston TX 77063

Date or dates debt was incurred

03/02/2018

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)() Attorney Fees

As of the petition filing date, the claim is: Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim:

Attorney Fees

Is the claim subject to offset?

- ☒ No
- ☐ Yes

\$15,000.00

\$15,000.00

Debtor The Missing Lynx Express, Inc.Case number (if known) 18-31255-H5-11**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim**3.1** Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

\$60,000.00*Check all that apply.*Glendy Acevedo Martinez☐ Contingent6046 FM 2920, Suite 507☐ Unliquidated☐ Disputed

Basis for the claim:

Spring TX 77379Business Loan

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

☒ No☐ Yes

Debtor The Missing Lynx Express, Inc.Case number (if known) 18-31255-H5-11**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	<u>Internal Revenue Service</u> <u>Centralized Insolvency Operations</u> <u>PO Box 7346</u> <u>Philadelphia</u> <u>PA</u> <u>19101-7346</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____ _____ _____ _____
4.2	<u>Kabbage, Inc.</u> <u>925B Peachtree Street NE, Suite 1688</u> <u>Atlanta</u> <u>GA</u> <u>30309</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____ _____ _____ _____
4.3	<u>Kabbage, Inc.</u> <u>c/o CSC</u> <u>P.O. Box 2576</u> <u>Springfield</u> <u>IL</u> <u>62708</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____ _____ _____ _____

Debtor The Missing Lynx Express, Inc. Case number (if known) 18-31255-H5-11**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1 5a. \$15,000.005b. Total claims from Part 2 5b. + \$60,000.005c. Total of Parts 1 and 2 5c. \$75,000.00
Lines 5a + 5b = 5c.

Fill in this information to identify the case:

Debtor name The Missing Lynx Express, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) 18-31255-H5-11 Chapter 11

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest	Commercial Building Lease Contract to be ASSUMED	Arnold and Norma Rodriguez Family LP 6811 Theall Road, Suite A
	State the term remaining		
	List the contract number of any government contract		Houston TX 77066
2.2	State what the contract or lease is for and the nature of the debtor's interest	2015 BMW X6 xDrive 35i Lease Contract to be ASSUMED	BMW Financial Services, NA LLC AIS Portfolio Services, LP 4515 N. Santa Fe Ave. Dept APS Oklahoma City, OK 73118 Acct: XXXXXX2199
	State the term remaining	3 payment(s)	
	List the contract number of any government contract		
2.3	State what the contract or lease is for and the nature of the debtor's interest	Storage Lease Contract to be ASSUMED	Extra Space Storage 3008 E Sunset Road
	State the term remaining		
	List the contract number of any government contract		Las Vegas NV 89120
2.4	State what the contract or lease is for and the nature of the debtor's interest	Commercial Building Lease Contract to be ASSUMED	Spring Cypress Commerce Park Owners Asso 6811 Theall Road, Suite A
	State the term remaining		
	List the contract number of any government contract		Houston TX 77066

Fill in this information to identify the case:Debtor Name The Missing Lynx Express, Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number (if known): 18-31255-H5-11☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets--Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from Schedule A/B..... **\$2.00****1b. Total personal property:**Copy line 91A from Schedule A/B..... **\$968,565.46****1c. Total of all property**Copy line 92 from Schedule A/B..... **\$968,567.46****Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D..... **\$874,877.20****3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of Schedule E/F..... **\$15,000.00****3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F..... **+ \$60,000.00****4. Total liabilities**Lines 2 + 3a + 3b..... **\$949,877.20**

Fill in this information to identify the case and this filing:

Debtor Name The Missing Lynx Express, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) 18-31255-H5-11

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/13/2018
MM / DD / YYYY

X /s/ Glendy Acevedo Martinez
Signature of individual signing on behalf of debtor

Glendy Acevedo Martinez
Printed name
President
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name The Missing Lynx Express, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) 18-31255-H5-11

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply.

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2018 to Filing date
MM/DD/YYYY

☒ Operating a business
☐ Other _____

For prior year:

From 01/01/2017 to 12/31/2017
MM/DD/YYYY MM/DD/YYYY

☒ Operating a business
☐ Other _____

\$2,652,636.00

For the year before that:

From 01/01/2016 to 12/31/2016
MM/DD/YYYY MM/DD/YYYY

☒ Operating a business
☐ Other _____

\$2,678,673.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address

Dates

Total amount or value

Reasons for payment or transfer
Check all that apply

3.1. **Arnold and Norma Rodriguez Family LP**

Creditor's name
6811 Theall Road, Suite A
Street

**Over Last
90 Days**

\$18,600.00

☐ Secured debt
☐ Unsecured loan repayments
☐ Suppliers or vendors
☐ Services
☒ Other **Rent**

Houston TX 77066
City State ZIP Code

Debtor The Missing Lynx Express, Inc. Case number (if known) 18-31255-H5-11

Name

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.2. First Home Bank Creditor's name P.O. Box 4900 Street Seminole FL 33775 City State ZIP Code	Over Last 90 Days	\$10,712.04	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.3. BMO Creditor's name Transportation Finance Street P.O. Box 3040 Cedar Rapids IA 52406 City State ZIP Code	Over Last 90 Days	\$26,934.52	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity--within 1 year before filing this case.

☒ None

Debtor **The Missing Lynx Express, Inc.**
NameCase number (if known) **18-31255-H5-11****8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☒ None**Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was paid or who received the transfer?	If not money, describe the property transferred	Dates	Total amount or value
11.1.	J. Thomas Black, P.C.		03/02/2018	\$10,000.00
	Address			
	2600 S. Gessner, Suite 110			
	Street			
	Houston TX 77063			
	City State ZIP Code			
	Email or website address			
	Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None

Debtor **The Missing Lynx Express, Inc.**
Name

Case number (if known) **18-31255-H5-11**

13. Transfers not already listed on this statement

List any transfers of money or other property--by sale, trade, or any other means--made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- ☐ diagnosing or treating injury, deformity, or disease, or
- ☐ providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

☒ No.

☐ Yes. State the nature of the information collected and retained _____

Does the debtor have a privacy policy about that information?

☐ No.

☐ Yes.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

☒ No. Go to Part 10.

☐ Yes. Does the debtor serve as plan administrator?

☐ No. Go to Part 10.

☐ Yes. Fill in below:

Debtor **The Missing Lynx Express, Inc.**
NameCase number (if known) **18-31255-H5-11****Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts, certificates of deposit, and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Owner's name and address	Location of the property	Description of the property	Value
SAATVA		Mattresses	
Name			
Street			
City State ZIP Code			
Sleep Design		Mattresses	
Name			
Street			
City State ZIP Code			

Debtor **The Missing Lynx Express, Inc.**
NameCase number (if known) **18-31255-H5-11****Part 12: Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?

Include settlements and orders.

- ☒ No
☐ Yes. Provide details below.

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
☐ Yes. Provide details below.

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Provide details below.

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address

Dates of service

26a.1. **Davesh Pathak, CPA**

From _____ To _____

Name

9700 Richmond Avenue, Suite 127

Street

Houston**TX****77042**

City

State

ZIP Code

Debtor **The Missing Lynx Express, Inc.** Case number (if known) **18-31255-H5-11**
 Name

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address

Dates of service

26b.1. **Devesh Pathak, CPA** From _____ To _____
 Name
9700 Richmond Avenue, Suite 127
 Street

Houston TX 77042
 City State ZIP Code

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address

If any books of account and records are unavailable, explain why

26c.1. **Devesh Pathak, CPA**
 Name
9700 Richmond Avenue, Suite 127
 Street

Houston TX 77042
 City State ZIP Code

Name and address

If any books of account and records are unavailable, explain why

26c.2. **Glendy Acevedo**
 Name
19015 Sweden Court
 Street

Spring TX 77379
 City State ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No.

☐ Yes. Give the details about the two most recent inventories.

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Glendy Acevedo	19015 Sweden Court Spring, TX 77379	President	100%

Debtor The Missing Lynx Express, Inc. Case number (if known) 18-31255-H5-11
 Name

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No
☐ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
------	---------	-------------------------------------	---

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. <u>Glendy Acevedo</u> Name <u>19015 Sweden Court</u> Street	Salary <u>\$180,000.00</u>	Within last <u>12 Months</u>	Salary
<u>Spring</u> City	<u>TX 77379</u> State ZIP Code		
Relationship to debtor <u>President</u>			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/13/2018
 MM / DD / YYYY

X /s/ Glendy Acevedo Martinez Printed name Glendy Acevedo Martinez
 Signature of individual signing on behalf of the debtor
 Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes

B2030 (Form 2030) (12/15)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re **The Missing Lynx Express, Inc.**Case No. **18-31255-H5-11**Chapter **11**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....Hourly: Estimated Total	<u>\$25,000.00</u>
Prior to the filing of this statement I have received.....	<u>\$10,000.00</u>
Balance Due.....Hourly: Approximately	<u>\$15,000.00</u>

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

04/13/2018

Date

/s/ J. Thomas Black

J. Thomas Black

J. Thomas Black, P.C.

2600 S. Gessner, Suite 110

Houston, TX 77063

Phone: (713) 772-8037 / Fax: (713) 772-5058

Bar No. 02373400

/s/ Glendy Acevedo Martinez

Glendy Acevedo Martinez

President